## Corporate Brochure 2024



Delivering Growth – in Asia and Beyond.









53 innovation centers 229 distribution centers



Operations in **36** markets



4,800 clients and suppliers



29,040 employees

## **Welcome From the CEO**



Over the past years, we have seen consumer habits across the globe change. As such, routes-to-market are becoming more diverse, complex, and competitive for companies from both the East and the West.

That's where we can help you. We are a Swiss organization with nearly 160 years of experience in helping companies grow their business in Asia Pacific, as well as selected markets in Europe and North America. And that's what we mean when we talk about our industry: Market Expansion Services – of which we are the leader.

When you partner with us, you get an integrated and comprehensive portfolio of services precisely tailored to your needs. You also benefit from our in-depth knowledge and insights into local markets, regulations, business networks, as well as an omni-channel outlook.

So if you're wondering how to reach your business goals and grow your business in the exciting and diverse regions of Asia Pacific, Europe, and North America, please get in touch to find out how we can help you.

**Stefan P. Butz** Chief Executive Officer

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## Four Reasons to Partner With Us





# Trusted Partner

DKSH is the trusted partner for companies looking to grow their business in Asia and beyond.

As an industry leader, DKSH is the first choice for clients seeking a trustworthy and reliable Market Expansion Services partner who can guarantee the integrity of their value chain and the quality of their services.

We blend Swiss reliability, professionalism, and best practice corporate governance with nearly 160 years of experience. Through our presence in 36 markets across Asia Pacific, Europe, and North America, we are literally woven into the fabric of the markets we serve – and as they grow, we grow with them.





# Unique Value

## We offer our partners the services they need most, tailor-made to their specific requirements.

For nearly 160 years, we have been delivering growth for companies and brands. We have experienced first-hand all the challenges our partners face and we have the know-how they need to overcome them.

Our complete portfolio of services is integrated and tailored to the needs of our business partners. We help them grow with an unrivalled network in Asia Pacific, Europe, and North America, long-term relationships, plus in-depth knowledge of industries and local markets.



# Resilient Unique Scalable

DKSH

Our unique business model fuels our growth and is deeply rooted in the fast-growing markets of Asia.

Well diversified, unique, and highly scalable, our business is resilient and difficult to replicate, and forms the foundation for our continuing growth.

The vast majority of the products we handle are very close to the daily needs of the people in the markets where we are active, contributing to the resilience of our business model.





# Driving Growth

Our growth, and the growth of our business partners, is fueled by three megatrends.

First, there is tremendous growth in Asia, driven largely by the region's fast rising middle class. Their increased purchasing power is having a positive direct impact on consumer markets and an indirect positive one on industrial markets.

Second, intra-Asian trade is increasing. Asia has developed into a continent with its own strong domestic markets and is now at the center of global trade flows – and the trade barriers continue to fall.

Third, companies are recognizing that growth is more profitable if they focus on their core competencies and outsource other elements of the value chain to specialist service providers such as ourselves.

## **How Can We Support You?**

At DKSH, our business partners are either clients or customers, depending on their position in the value chain and the services we provide to them. Our business model is centered on DKSH's role as the key link between clients and customers. We help our partners in growing and adding value to their business and enable them to achieve lasting success.

As a result of our position as a leading company for partners looking to grow their business in Asia Pacific, Europe, and North America, we benefit from economies of scale, unique cross-regional and crossindustry synergies, and significant bargaining power with trade.

Leveraging on our strong market presence, clients can capitalize on the superior commercial terms and conditions made available by DKSH. On the other hand, our scope and scale allows us to provide our customers a comprehensive portfolio of products and services.

#### **Our Clients**

Our clients – manufacturers of fast moving consumer goods, luxury and lifestyle products; pharmaceuticals, consumer health products, and medical devices; specialty chemicals and ingredients; and advanced machinery or technical equipment – wish to sell their products in markets with high entry barriers.

Strategically, our clients want to grow their business by increasing sales in existing markets, enhancing efficiency and margins, or launching into new markets.

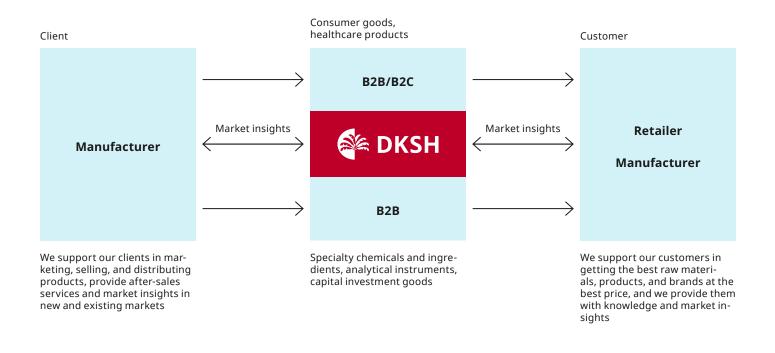
We support our clients in marketing, selling, and distributing their products, as well as providing after-sales services and market insights.

#### **Our Customers**

Our customers are either manufacturers to whom we provide technical equipment or raw materials, which are processed or used in their own production; retailers such as supermarkets, department stores, mom-andpop stores, and luxury boutiques; or doctors, hospitals, and pharmacists who resell the products we provide to end consumers.

Strategically, our customers want to increase their sourcing base, market shares, and revenue opportunities.

We support our customers in obtaining the best raw materials, products, and brands at the best price, while providing them with knowledge and market insights.



## What We Do

## **DKSH in Brief**



"Being deeply ingrained in the fabric of local communities, we create impact by catering to basic needs, bringing joy, and fulfilling dreams. When people see our DKSH truck arriving in a remote area, they group around it. It brings excitement and life to town."

DKSH enriches people's lives by providing reliable access to high-quality and responsible products and services, creating sustainable value for our partners, and contributing to raising the quality of life in the communities we operate in by generating jobs, perspectives, and opportunities for people's development and growth.

Delivering life-saving drugs to hospitals, bringing high-quality products to remote villages, installing technology that raises living standards, and providing new formulations for healthcare products that make life easier. These are just a few examples of how DKSH touches and enriches people's lives around the clock.

We do this while helping our clients grow by distributing, promoting, and servicing their products and helping our customers grow by providing access to high-quality products, services, and insights.

Delivering Growth - in Asia and Beyond.

## **Market Expansion Services**



The underlying goal of any business is to drive growth. This is DKSH's sole aim: providing companies with access and expertise to grow in Asia Pacific, Europe, and North America. We call this Market Expansion Services.

#### Our Market Expansion Services are:

#### Comprehensive

Choose from a complete range of specialized services along the value chain – from sourcing, market insights, marketing and sales to distribution and logistics and after-sales services.

#### Customized

Our services are precisely tailored to meet your exact needs.

#### Integrated

Our intelligently integrated and tailor-made services deliver seamless end-to-end solutions – no matter how large or small your requirements.

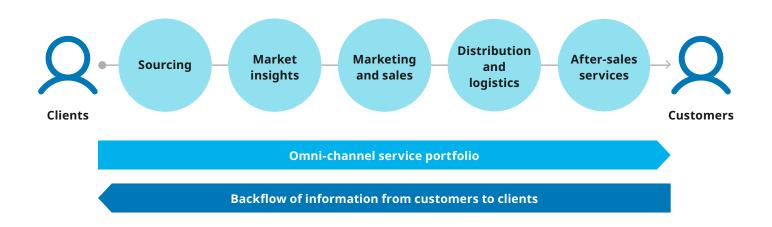
#### **Our Service Philosophy**

Our business is about more than simply the exchange and promotion of goods, but rather taking on a profound responsibility for your products and brands. Our specialists proactively provide strategic advice based on their experience, know-how, and networks, gathering data from our hundreds of thousands of customers and translating it into highly detailed and up-todate market information. With us, your business is in good hands. Our industry expertise is reflected in our four highly specialized Business Units: Consumer Goods, Healthcare, Performance Materials, and Technology.

#### Learn more at www.dksh.com







Choose the services you need to grow your business from our comprehensive and ever-growing omni-channel portfolio.

#### Sourcing

Access a global sourcing network with:

- Deep industry expertise to provide you with any materials and products you need
- A cost-effective, quality, and dependable supply
- Full compliance with safety and environmental regulations

#### **Market Insights**

Innovate for growth with:

- Access to our global network of innovation centers where we generate new product ideas, develop, and customize them, work on new ingredients and technology applications, provide hands-on training and acceptance tests
- Market entry and long-term business strategies based on our local expertise and market intelligence

• Omni-channel insights from data and analytics

#### **Marketing and Sales**

Open up new revenue opportunities with:

- A complete array of marketing and sales services for your products, including eCommerce marketing
- Access to all relevant channels to market, customers, and outlets across Asia Pacific both offline and online (e-retailers, e-marketplaces, etc.)

#### **Distribution and Logistics**

Delivery of what you need, at the right time and place with:

- An unmatched logistics infrastructure and distribution centers to transport, store, and distribute your products across Asia Pacific, and selected markets in Europe and North America
- Many additional specialized services including product registration, regulatory support, customs handling, importation, logistics, repackaging,

invoicing, cash collection, supply chain management, and e-fulfillment

 A global SAP platform which you can align your IT system with to receive valuable direct data, such as outlet level transactions, for informed decision-making

#### **After-Sales Services**

Service throughout the entire lifespan of your product with:

- A broad range of after-sales services and support ensuring top-quality standards, fast problem resolution, and the ability to establish a positive product experience
- Expertly trained teams providing customer service, repairs and maintenance, on-the-spot training, and know-how transfer

## **Our Business Units**

## **Consumer Goods**

## CHF 3.5 billion

net sales (2023)

### CHF 82.5 million

Core EBIT (2023)

14,580

specialists

925

clients

20

markets



dksh.com/ consumergoods



DKSH Consumer Goods is a leading distributor and market expansion services partner for fast-moving consumer goods, food services, and luxury & lifestyle companies.

We provide a full range of integrated solutions to support our partners' journey of growth, including product feasibility studies, registration, importation, customs clearance, sales, marketing and merchandising, warehousing, physical distribution, invoicing, cash collection, and after-sales services. Our local expertise and knowledge, together with our broad infrastructure, enable us to understand our business partners' needs and deliver customized solutions to grow their businesses.

Our Fast Moving Consumer Goods team operates 105 distribution centers in Asia Pacific. Serving hundreds of boutiques, shops-in-shops, and brand counters, the Luxury & Lifestyle team has a proven track record as a brand builder in luxury goods. Our Food Services team caters to the rapidly growing hospitality industry in the region.



#### Success Story: A Decade of Partnership With Sanofi to Improve Hygiene Care in Vietnam

#### Background

Ten years on and with a 20-fold revenue increase, DKSH continues to work diligently with Sanofi to expand brand awareness and achieve sustainable market growth for its hygiene care products in Vietnam.

Sanofi is an innovative global healthcare company driven to improve people's lives. It provides potentially life-changing treatments and the protection of life-saving vaccines to millions of people including in some of the world's poorest markets. In Vietnam, it has more than 70 years of history serving consumers in the market.

#### Challenge

Our client is driven by the vision to become a leader in fast-moving consumer healthcare in Vietnam.

Back in 2013, they were seeking a marketing partner who could help them achieve that vision and meet the business objectives in the market. The goal was to make the Lactacyd brand among the leading hygiene care products for local consumers.

#### Approach

We leveraged our global experience combined with indepth local market knowledge to help the client create a "glocalization" marketing strategy. Using both general and modern channels, we focused on bringing Lactacyd closer to millions of consumers.

The key approach was to focus on the mom-and-baby chain stores. One of our major customers was the Con Cung mom-and-baby store chain that we have cooperated with since 2017 to drive strong development and stable growth potential for the Lactacyd products.

#### Results

Our client has recorded a 20-fold revenue increase in Vietnam after 10 years of cooperation with DKSH. Lactacyd has also become one of the most popular hygiene care products in the market.

We are trusted by Sanofi to continue providing a comprehensive portfolio of services, including warehousing, distribution, sales, and after-sales services for all Lactacyd products in Vietnam. This enables Sanofi to focus more on product research, development, and production as well as strategic planning to meet its growth goals and achieve the company's vision.

## Healthcare

## CHF 5.6 billion

net sales (2023)

## CHF 155.9 million

Core EBIT (2023)

8,140

specialists

575 clients

17 markets





DKSH Healthcare is a leading distributor and commercial outsourcing partner of choice for pharmaceutical, OTC, consumer health, and medical device companies.

We help patients in Asia Pacific and Switzerland get reliable and efficient access to the best healthcare possible by providing our partners with a full range of commercial outsourcing and market expansion services.

We provide access to multiple channels in 16 markets in Asia Pacific and Switzerland, including modern and traditional trade, drugstores, pharmacies, clinics, hospitals, and eCommerce platforms.

We offer a wide range of solutions from registration, market entry studies, marketing and sales, redressing, physical distribution, patient solutions/support programs as well as invoicing and cash collection.

With our leading marketing and sales competencies supported by regulatory affairs, customer care centers, and logistics platforms, as well as our commitment to international quality standards and corporate compliance, we set the benchmark in Asia Pacific and Switzerland. Our integrated service offerings are unmatched across the regions.

Our over 8,000 healthcare specialists provide deep market knowledge coupled with a breadth of capabilities that enables us to develop truly customized solutions. We support and represent 575 clients, thereby improving the lives of millions of patients across Asia Pacific and Switzerland.

We also have a product licensing and manufacturing business in Switzerland and Asia through stand-alone entities, Medinova and Favorex.



#### Success Story: Brilliant Solution for Hospital Cold Chain Packaging Needs

#### Background

DKSH's cold chain management system provides innovative solutions for businesses for the safe storage and transportation of temperature-sensitive medicines. We ensure that our partners' products are secured throughout the supply chain and logistics process.

#### Challenge

Healthcare providers, medical facilities, and hospitals are always looking for sustainable solutions to store, transport, and deliver medicine. As a leading healthcare products distributor across Asia, including in Thailand, we are constantly improving our cold chain management systems for our business partners.

In terms of cold chain packaging, we wanted a product to further reduce the carbon footprint by replacing dependency on single-use Styrofoam containers.

#### Approach

Backed by an experienced team who are familiar with the production of biological agents for the healthcare industry, we undertook the development of sustainable and reusable packaging. In this case, the packaging was a temperature-controlled cold chain box that is 100 percent returnable and reusable, available for both 80-liter and 40-liter packaging.

The box uses an excellent insulating material that is easy to clean and is ultra-lightweight. Yet, it is also robust and designed to be stackable for easy storage, safe transport, and built to be more durable than the traditional Styrofoam boxes. In addition, each box comes with a unique code that allows clients to track the exact location of the package when in use.

#### Results

The 80-liter box was initially introduced to five hospitals in Thailand, and was subsequently taken up by more than 25 hospitals. Following this success, we introduced the 40-liter variant which is now being used by more than 200 customers in Bangkok and the Central Region across Thailand.

## **Performance Materials**

CHF 1.4 billion

net sales (2023)

## CHF 116.0 million

Core EBIT (2023)

1,600 specialists

33

markets



dksh.com/ performancematerials



DKSH Performance Materials is a leading global distributor of specialty chemicals and ingredients for the food and beverage, pharmaceutical, personal care, and specialty chemicals industries.

We provide a full range of market expansion services to support our partners' business growth across Asia Pacific, Europe, and North America.

Our customers benefit from reliable and responsible sourcing thanks to our global networks and strong geographic footprint. We provide regulatory consulting, supplier certification, and product registration to navigate complex regulatory environments and ensure compliance.

From our network of 53 state-of-the-art innovation centers, we provide application know-how and develop cutting-edge formulations and solutions. This creates business opportunities, reduces time-to-market, and allows us to meet the growing needs of our customers. In collaboration with our innovation specialists, our technical sales force achieves strong growth for our clients and customers.

We promote our product portfolios through digital channels to extend our market reach. Our customers experience a more agile and efficient service through our digital capabilities. We also enable our sales force with new technologies and next-level digital solutions. By providing market insights and trend analysis, we create business opportunities and strengthen the competitive advantage of our clients and customers.

With 1,600 specialists across 33 markets, we cover all of Asia, with comprehensive networks in Southeast Asia, India, and Japan, as well as extensive coverage across Western Europe and North America.



#### Success Story: Cooking Up the Finest Chocolate Recipes in Japan

#### Background

A newly-opened Japanese chocolate retail store turned to DKSH when it needed something special to entice consumers. The result was a customized chocolate product and a unique recipe developed at Condirama Japan, DKSH's innovative confectionery training and development center in Yokohama, Japan.

Max Felchlin AG (Felchlin Switzerland) is a Swiss niche producer of the finest couverture chocolates, focusing on the highest Swiss quality and traditional manufacturing processes. Felchlin Switzerland's couverture, made from carefully selected cacao origins and partly\* with rare mountain meadow milk, is used by pâtissiers and chocolatiers globally.

Founded in 1908 and based in Ibach-Schwyz, Felchlin Switzerland has been a partner of DKSH in Japan for more than 30 years. DKSH additionally collaborates with Felchlin Switzerland and their partner Elucid to provide access to health insurance and local health centers and hospitals for cacao farmers in Ghana.

#### Challenge

Our customer was a local confectionery company keen to introduce a new retail store in Japan specializing in fine milk chocolates. Our customer needed an experienced food and beverage team to support them in sourcing and selecting the right ingredients for its chocolate products to be sold in the store.

It was also important for the store to have some new and unique chocolate recipes that matched their premium quality products and catered to the local consumer taste and preferences.

#### Approach

From the start of the project, we worked closely with our customer to select the right cacao beans by vetting flavors and aromas from different markets. We also experimented with different mixing ratios of raw materials to come up with the perfect combination of flavor and taste.

Once the final chocolate ingredient supplied by Max Felchlin was decided upon, the pâtissier at DKSH's Condirama Japan created a recipe for our customer's newest product. DKSH's Condirama is a modern innovation center serving as hub for confectionery technology research, training and development, and professional pâtisserie application.

Once all the products and recipes for the new retail store were finalized, we worked with our customer to ensure the operations team were ready to receive their first orders for the chocolates. We further supported our customer with timely market insights and sales operational support to ensure the store had an immediate impact on the market.

#### Results

Our customer was very satisfied with our comprehensive support throughout the project planning, development, launch, and post-launch stages of the collaboration. The successful launch of the new chocolate recipes was a testament to the passion and flexibility displayed by all parties in coming together to provide the new, exciting, and unique chocolate offerings.



Specialty chemicals and ingredients at your digital fingertips: www.dkshdiscover.com

\*Please note: Since the mountain meadow milk powder is a very rare product, only the Opus range and the new Bolivia 45% are produced with mountain meadow milk, which makes them unique. For all other couvertures, Felchlin Switzerland uses high-quality Swiss milk powder collected within a radius of only 30 km around the factory.

## Technology

## CHF 532.6 million

net sales (2023)

## CHF 36.0 million

Core EBIT (2023)

1,760

specialists

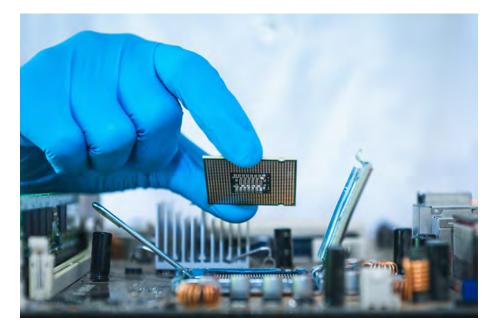
## 425

clients and

250 suppliers

16 markets





With over 1,750 specialists, including more than 650 service engineers, DKSH Business Unit Technology operates in 16 markets and is supported by 39 show-rooms and demonstration labs.

Sales and service are our core competencies. We accompany our clients from developing a business strategy to translating it into an Asian reality. Using a state-of-the-art customer relationship management platform, we combine extensive industry and product knowledge with a structured and systematic sales approach to outperform the market and increase our clients' market share.

As a total solutions provider and system integrator, we serve our customers as a one-stop-shop and provide customized technology solutions. We not only provide professional after-sales services but also cover the entire product life cycle including installation and commissioning, final acceptance testing, production start-up support, training, maintenance, repairs, spare parts and consumables supply, as well as refurbishments and trade-ins.

We operate as a trusted link between suppliers from Asia Pacific, Europe, and North America and customers in Asia Pacific, enabling suppliers to expand their markets and providing customers with access to products from around the world.



#### Success Story: DKSH and LAUDA Celebrate a Decade of Partnership in Asia Pacific

#### Background

LAUDA, a global marketing leader for precise constant temperature equipment and systems, has been a business partner of DKSH in Thailand and Japan since 2009. Over the years, this partnership has expanded to Singapore, Taiwan, and other Southeast Asian markets. Bringing together LAU-DA's leading technologies and our market intelligence and systematic market development approach, LAUDA is today a leading brand in multiple sectors.

#### Taiwan's Nascent Biopharma Industry

Taiwan's biotechnology sector is expected to reach USD 120.4 billion in production value by 2025. Leveraging our reputation and well-connected local networks, the team was able to form strategic alliances with companies offering single-use bioreactors and magnetic mixers to provide integrated solutions for vaccine development, API, and R&D. These well-strategized partnerships helped enhance LAUDA's brand visibility and market coverage in the biotech and biopharma industries.

#### Japan's Chemical and Pharmaceutical Fields

To enter the competitive chemical and pharmaceutical fields in Japan, DSKH collaborated as an independent advisor and expert in helping to develop tailored innovative solutions to fit market demand. We offered a thorough explanation of LAUDA's product features, applications, and how they could help the customer improve and simplify their existing workflows.

#### Singapore's Growing Electric Vehicle (EV) Sector

With the rising demand of EVs in Singapore, automotive component manufacturers in the market must ensure their products are reliable under different road conditions. Leveraging our strong application engineering capabilities, DKSH provided complete solutions for product validation with LAUDA's new generation Integral XT process thermostats. Customers in Singapore preferred to partner with us as our complete package, with proven specifications coupled with local integration and service support, fulfilled their entire processing requirements.

#### **Thailand's Emerging EV Market**

To boost interest in the EV sector, the Thai government is incentivizing manufacturers to enhance production capacity for EV parts with the plan to launch and export commercial EVs by 2025. LAUDA's temperature control unit technology, coupled with DKSH's service support, technical expertise, and application capabilities is readily available to support manufacturers to improve and expand production capacity in the market.

#### Results

Over the next five years, Malvern Panalytical successfully grew market share in Southeast Asia and subsequently strengthened its leadership position in the particle size market.



"We appreciate DKSH's strong expertise and excellent support for Sanofi's business over the past decade in the Vietnam market. The 20-fold increase in sales motivates us to work together to conquer many more significant milestones ahead."

Kevin Doak, General Manager of Consumer Healthcare, Sanofi Vietnam



"Due to the strong and successful cooperation, the market share of the drug in the challenging Hong Kong market continues to increase."

Representative from the leading pharmaceutical company



"It was crucial for our new retail store to showcase our quality and unique chocolates. DKSH provided the perfect ingredients and expertise needed for us to create the new recipes to match local consumer preferences."

#### **Representative from DKSH's client**



"DKSH helped uncover many business opportunities for us in areas of application where we had limited access previously. They have elevated the visibility of the Setaram brand in the market and have also kept our brand promise to our customers through their dedication and strong after-sales support."

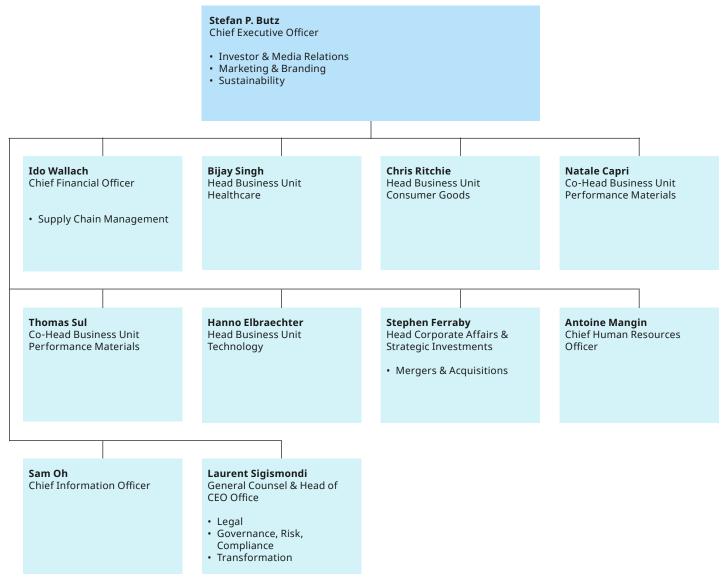
Link Brown, Global Commercial Director, KEP Technologies



## **Organizational Structure**

With an organizational structure that cuts through the complexity of the businesses we manage, we are optimally organized for both today and tomorrow as we continue implementing our strategy for growth. Our structure seamlessly leverages the vast resources of knowledge and market power within our organization for the benefit of all stakeholders. DKSH's overall strategy and direction is guided by an international Board of Directors. Executive management responsibility for the Group and the implementation of our strategic goals across our markets and Business Units is then ensured by the Executive Committee, led by the CEO. Our business activities are managed through four highly specialized Business Units. Local market organizations implement Business Unit strategies and enable region-wide coverage, while our Corporate Center provides cost-effective services and a Groupwide infrastructure.





## Life at DKSH

55% female employees

97 cultures

80% locals in market leadership teams





#### **Diversity and Inclusion**

An important part of the People DNA is "Care about others", which includes creating an environment where every employee feels a sense of belonging.

## What Does Belonging Mean at DKSH?

It is our approach to diversity, equity, and inclusion. It is about making sure that every single one of our people feels a sense of comfort, connection, and contribution.

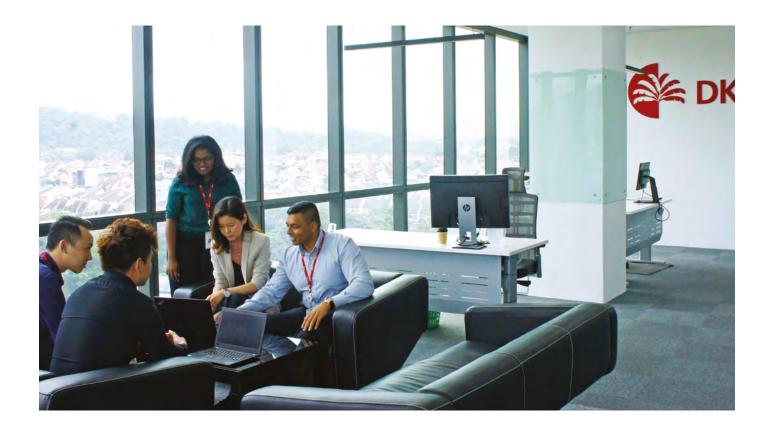
#### Women at DKSH

Meet some of the great women working at DKSH today.

Learn more:



## **Our People**



#### People - The Key to Our Success

We are proud of our people, and they are the reason behind our business success. They are passionate, highly committed, entrepreneurial, and purposeful, positively touching millions of lives through the products and services we provide.

#### **Providing Unique Value**

DKSH has a winning formula that combines regional reach with a deep understanding of, and a long history in, markets across Asia. With over 29,000 specialists representing 97 cultures, we speak your language and understand how to grow your business.

#### **Driving Growth, Being the Difference**

We encourage our people to take business responsibility and career ownership early on and to seize development opportunities whenever they arise. Our business model encourages self-starters who can easily adapt to change. This flexibility to execute effectively while taking responsibility for moving the business forward, lets us recognize and reward high performers.

Our people are passionate about their career growth and about business success – for DKSH as well as for you, and work as part of an energetic and successful team.



#### Learning and Development

To thrive in a rapidly changing world, we help our people learn and grow on an ongoing basis. In 2023, 98.3% of DKSH employees received development. This was an average of almost 15 hours per employee, up from about one hour in 2022.

Employees drive their personal and professional development, further supported by their managers and HR, including Fantree Academy, our in-house learning and development center.

#### Modern and Innovative HR

Sustainable and profitable growth for DKSH depends on attracting, engaging, and retaining talents – to this end, a modern, connected, and personalized employee experience is important.

HR, managers, and leaders are all committed to develop engagement, diversity, talent development, and a fulfilling workplace and work practices.

The HR strategy is to enhance the DKSH value proposition and foster DKSH performance and competitiveness by:

- Establishing a culture of trust, learning, collaboration, feedback, and high performance
- Attracting and developing purpose and values-led talents who will maintain our competitive edge and deliver growth for our partners
- Constantly adjusting our organization, roles, and processes to stay agile and relevant

## **Sustainability**



#### **Our Approach to Sustainability**

For us, simply providing products and services is not enough. Of equal importance is how we conduct our business and what impact our activities have on our stakeholders. Providing access to markets, people, and products is at the heart of what we do, and by doing this in a reliable and responsible way, we contribute to the development of markets and communities as well as to the Sustainable Development Goals of the United Nations. Our success is rooted in collaborative, ethical, and sustainable leadership. We have a clear governance structure for the management of sustainability at DKSH, with the Board of Directors charting the strategic direction for the DKSH Group and overseeing strategy execution. The Executive Committee is tasked with implementing our Sustainability Strategy together with the Sustainability Committee, which is chaired by Group Sustainability and made up of representatives from the Business Units and Functions.

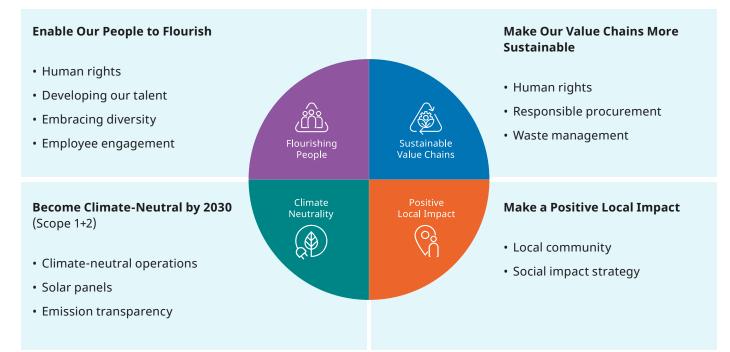


You can find out more about our approach in our Sustainability Report at **dksh.com/sustainability** 

#### Sustainability Strategy

Sustainability is one of DKSH's five values. We take responsibility for the environment, social, and economic impacts of our business activities as determined by our materiality assessment. We take a proactive and competitive approach to sustainability by increasing accountability at the Business Units and Functions level, thereby making strategy execution more effective and communication more efficient. This approach is especially beneficial because it allows us to take local needs into account, thereby enabling us to deploy tailor-made sustainable solutions for the Business Units' specific products and business models. Our Sustainability Strategy comprises the following four objectives:

#### Our ambition is for each Business Unit to take a proactive and competitive approach to sustainability.



## **DKSH Identity**

As an international company with over 29,000 employees, our Identity brings us together as one strong DKSH team working towards a shared goal.

### Our Purpose Enriching people's lives.

our Vision Being the trusted partner.

#### **Our Strategy**

Growing our four Business Units, strengthening our service offering, and increasing operational efficiency. Our Values Integrity Empowerment Collaboration Entrepreneurship Sustainability

### Our Promise Delivering Growth – in Asia and Beyond.



## **Nearly 160 Years of History**

Three Swiss en- trepreneurs em- bark on a journey to Asia	1865 - 1871	Siber & Brennwald founded in Yokohama, Japan (1865)	Eduard Anton Keller joins C. Lutz & Co. in Manila, Philippines (1868)	Wilhelm Heinrich Diethelm joins Hooglandt & Co. in Sin- gapore (1871)
Establishing flour- ishing trading houses	1885 - 1887	Keller acquires C. Lutz & Co. and renames it Ed. A. Keller & Co. (1887)	Diethelm acquires Hooglandt & Co. and sets up Diethelm & Co. Ltd. (1887)	
Creating local in- dustries and the beginning of globalization	1890 - 1900	Siber & Brennwald en- joys leading position in raw silk market and promotes Japanese silk industry (1890)	Diethelm & Co. mar- kets kerosene, a new phenomenon used for lighting, in Singapore and beyond (1892)	
20th century op- portunities and challenges	• 1900 - 1940	SiberHegner & Co. in Japan hit by Great Kanto Earthquake, and made into public company (1932)	Diethelm & Co. opens new offices in Pen- ang (Malaysia), Saigon (Vietnam), and Bangkok (Thailand)	
Tiger Economies, Asian crisis, and death of trading companies prophesized	• 1980 - 2000	Rejuvenated Asian economies deliver impressive growth until outbreak of Asian financial crisis (1997)	SiberHegner is re- structured and turns around (2000)	Diethelm and Keller join forces to found Di- ethelm Keller Holding Ltd. (2000)
New chapter in the DKSH success story	• 2002	DKSH is founded and reinvents business model to specialized service provider		
	• 2006	New category is created: Market Expansion Services		
	• 2012	DKSH goes public on SIX Swiss exchange		
	• 2015	DKSH celebrates 150th anniversary		
	2020	DKSH launches revised Identity: your trusted partner		

## **Stories From Our History**

#### "Go East, Young Man"

The DKSH journey began in 1865. Asia's vast, untapped opportunities encouraged three Swiss entrepreneurs to sail into the unknown to reach new territories. Caspar Brennwald, Eduard Anton Keller, and Wilhelm Heinrich Diethelm established flourishing trading houses in Japan, The Philippines, and Singapore respectively, importing goods from Eutries and facilitating globalization.

#### A Bear Keeps Us Ahead in Thailand

After World War II, Diethelm Bangkok took over the rights to sell a sweetened condensed milk product for the Bernese Alpine Milk Company, called Bear. It was challenging to sell as cow's milk was not part of the Thai diet. The company used floating cinemas - boats equipped with a film projector and screen - which travelled along Bangkok's canals to promote the brand in less accessible districts. The publicity blitz was very powerful indeed - so powerful that people might have got the impression this milk actually came from bears.

#### **Illuminating Asian Metropolises**

Seizing the opportunity of the opening up of trade flows in and out of Japan and China, one of the first big industrial consignments Siber-Hegner had shipped from Europe to Japan via the Suez Canal was a set of gas lamps from Switzerland destined for Yokohama. In autumn 1872, the Japanese port city, which at that time already counted more than 300 foreign merchants, saw its first gas lamps burning thanks to DKSH's forefathers. Shortly after, we also supplied gas lamps for the iconic Bund in Shanghai.

> Read more stories from our history:



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## **DKSH Locations**

For further information and contact details, visit **www.dksh.com** or the local website:

#### **Asia Pacific**



Australia dksh.com/australia

**Brunei** dksh.com

**Cambodia** dksh.com/cambodia

China dksh.com/china

Guam dksh.com

Hong Kong dksh.com/hongkong

India dksh.com/india

Indonesia dksh.com/indonesia **Japan** dksh.com/japan

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Canada dksh.com/usa

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